

Re: Milton Ciplet v. JP Morgan Chase & Co., et al., 08-CV-4580(RMB)

Dear Judge Berman:

We represent Plaintiff in the above-captioned action and write on behalf of all parties. On May 16, 2008, Plaintiff filed a complaint alleging claims under Sections 10(b) and 20(a) of the Securities Exchange Act of 1934 (the "Exchange Act") and SEC Rule 10b-5 on behalf of a purported class. Pursuant to Section 21D(a) of the Exchange Act, any motion for appointment of a Lead Plaintiff is due on or about July 15, 2008. The parties have agreed that Defendants shall not be obligated to respond to the individual complaint filed in the above-captioned action until after the appointment of a Lead Plaintiff and the filing of a consolidated amended complaint. No prior extensions have been requested. The parties have enclosed a stipulation setting forth a proposed schedule for the filing of a consolidated amended complaint and a response thereto.

The Court has scheduled an initial status conference in this matter for July 9, 2008 at 9:00 a.m. After conferring, the parties respectfully request that this conference be adjourned until after the filing of a motion(s) to appoint Lead Plaintiff. Please contact me if the Court needs any information or documentation.

Respectfully yours,

CURTIS V. TRINKO

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